

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

- 1. **June 16, 2020**
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number **62893**
- 3. BIR Tax Identification No. **004-710-062-000**
- 4. **ROCKWELL LAND CORPORATION**
Exact name of issuer as specified in its charter
- 5. **N/A**
Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only)
Industry Classification Code:
- 7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City** **1200**
Address of principal office Postal Code
- 8. **(632) 7-793-0088**
Issuer's telephone number, including area code
- 9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	6,116,762,198 shares
RETAIL BONDS	Php 5,000,000,000

11. Indicate the item numbers reported herein:

Item 9 – Other Events

In connection with the Company’s Consent Solicitation Exercise for the amendment of the Bond Trust Indenture for our Php5 billion, 5.0932% p.a. Seven-Year and One-Quarter Fixed Rate Bonds, we wish to announce that the consent solicitation period will end by 12:00 noon of June 18, 2020 (the “Expiration Date”) from its original schedule of 12:00 noon of June 24, 2020.



Bondholders of record who have yet to submit their consents may send their consent forms, physically or electronically, to First Metro Investment Corporation or Metropolitan Bank & Trust Company- Trust Banking Group, the Advisor and Trustee/ Solicitation Agent, respectively until the Expiration Date.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION

Issuer

A handwritten signature in blue ink, appearing to read "E. Almodiel", written over a faint horizontal line.

ELLEN V. ALMODIEL
Executive Vice President,
Chief Finance & Compliance Officer

June 16, 2020