

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **September 26, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**
Exact name of issuer as specified in its charter
5. **N/A**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City**
Address of principal office
- 1200**
Postal Code
8. **(632) 7 7930088**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	6,116,762,198 shares (As of August 31, 2025)

11. Indicate the item numbers reported herein: **Item No. 9 – Other Events**

Item No. 9 – Other Events

The Board of Directors of Rockwell Land Corporation (the “Company”), in its regular meeting held today, approved a bond offering to the public of up to P20.0 billion under a shelf registration with up to P10.0 billion as the initial tranche. The Company also appointed First Metro Investment Corporation (FMIC) and BDO Capital and Investment Corporation (BDO Capital) as Joint Issue Managers. FMIC, BDO Capital, PNB Capital and Investment Corporation and RCBC Capital Corporation will serve as Joint Lead

Underwriters for the transaction. Proceeds of the said bond issuance will be used to partially finance the Company's various capital expenditures.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION

Issuer



ELLEN V. ALMODIEL

Executive Vice-President & Chief Finance
and Compliance Officer

September 26, 2025