

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **January 5, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**
Exact name of issuer as specified in its charter
5. **N/A**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City**
Address of principal office
- 1200**
Postal Code
8. **(632) 7 7930088**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

6,116,762,198 shares
(As of November 30, 2025)

11. Indicate the item numbers reported herein: **Item No. 9 – Other Events**

In connection with its proposed fixed-rate retail bond issuance amounting to Php7 billion with an oversubscription option of up to Php 3.0 billion, Rockwell Land Corporation received a PRS Aaa rating with a Stable Outlook from the Philippine Rating Services Corporation (PhilRatings).

Obligations rated PRS Aaa (the highest assigned by PhilRatings) are of the highest quality with a minimal credit risk. A Stable Outlook indicates that the rating is likely to be maintained in the next 12 months.

Attached is PhilRatings credit report and press release entitled “Rockwell Land Corporation’s Proposed Bond Issuance Receives Highest Credit Rating”

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION

Issuer



ELLEN V. ALMODIEL

Executive Vice-President & Chief Finance
and Chief Compliance Officer

January 5, 2026