

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

**1. January 6, 2026**

Date of Report (Date of earliest event reported)

**2. SEC Identification Number 62893**

**3. BIR Tax Identification No. 004-710-062-000**

**4. ROCKWELL LAND CORPORATION**

Exact name of issuer as specified in its charter

**5. N/A**

Province, country or other jurisdiction of incorporation

**6. [REDACTED] (SEC Use Only)**

Industry Classification Code:

**7. 2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City**

**1200**

Address of principal office

Postal Code

**8. (632) 7 7930088**

Issuer's telephone number, including area code

**9. N/A**

Former name or former address, if changed since last report

**10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA**

**Title of Each Class**

**Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding**

**COMMON SHARES**

**6,116,762,198 shares**

**(As of November 30, 2025)**

**11. Indicate the item numbers reported herein: Item No. 9 – Other Events**

Rockwell Land Corporation (the "Company") submitted today online via email its Registration Statement with the Securities and Exchange Commission in connection with the offer and sale to the public of up to Seven Billion Pesos (Php7,000,000,000.00) worth of fixed-rate peso denominated retail bonds with an oversubscription option of up to Three Billion Pesos (Php3,000,000,000.00). The bond offer will consist of up to two (2) subseries: (a) 3-year Bonds due 2029 and (b) 5-year bonds due 2031.

Also attached is a press release entitled "Rockwell Land Receives PRS Aaa rating for its up to P10 billion proposed fixed- rate bond issuance "

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### **ROCKWELL LAND CORPORATION**

Issuer

A handwritten signature in blue ink, appearing to read "Ellen V. Almodiel".

#### **ELLEN V. ALMODIEL**

Executive Vice-President & Chief Finance  
and Chief Compliance Officer

January 6, 2026



## PRESS RELEASE

January 6, 2026

### **Rockwell Land receives PRS Aaa rating for its up to P10 billion proposed fixed-rate bond issuance**

Rockwell Land Corporation (“**ROCK**” or “**Rockwell Land**”) received a PRS Aaa rating with a Stable Outlook from the Philippine Ratings Services Corporation for its proposed bond issuance of up to P10 billion. This is the highest possible rating, denoting obligations of the highest quality with minimal credit risk and underscores Rockwell Land’s financial strength.

In a filing of a registration statement with the Securities and Exchange Commission (“**SEC**”), **ROCK** returns to the Philippine debt capital market after thirteen years with its proposed offer to the public of up to ₱7,000,000,000.00 fixed-rate bonds with an oversubscription option of up to ₱3,000,000,000.00 to be issued in up to two (2) series with three (3)-year and five (5)-year tenors (the “**Offer**”).

The bonds are intended to be issued at 100% face value, and interest will be calculated on a 30/360 day count basis to be paid quarterly in arrear. The target offer period for the bonds will commence on [March 4, 2026] and end on [March 10, 2026]. Additionally, the bonds will be listed on the Philippine Dealing & Exchange Corp.

Net proceeds from the Offer will be used to partially fund capital expenditures for land development and the construction costs of **ROCK**’s various existing projects such as its horizontal residential developments, Power Plant Mall Angeles, Rockwell IPI, Aruga Mactan Hotel and Rockwell Center Bacolod.

BDO Capital & Investment Corporation and First Metro Investment Corporation are the mandated Joint Issue Managers, and together with PNB Capital and Investment Corporation and RCBC Capital Corporation are the Joint Lead Underwriters and Bookrunners for this issuance.

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#### **About Rockwell Land Corporation**

Rockwell Land is a real estate developer known for creating well-curated communities within and beyond Metro Manila. Its portfolio spans vertical and horizontal residential developments, as well

as commercial projects that integrate retail, office, and leisure components. Rockwell Land first made its mark in the real estate industry through its flagship project, Rockwell Center, in Makati. Rockwell Land continues its strong foothold in the luxury market and continues to broaden its reach to the upscale segment.

For more information and to download a copy of the Preliminary Prospectus, please visit <https://e-rockwell.com/>.

**For more information on this press release, please contact:**

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