



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**ROCKWELL LAND CORPORATION**

consisting of an offer of **Seven Billion Pesos (Php 7,000,000,000.00)** with an oversubscription option of **up to Three Billion Pesos (Php 3,000,000,000.00)** comprised of **5.5666% p.a. 3-year Series A Bonds due 2029** and **5.8595% p.a. 5-year Series B Bonds due 2031**, representing the *First (1st) Tranche* of the Company's Shelf Registration of Debt Securities covered under **SEC MSRD Order No. 018, Series of 2026**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 3<sup>rd</sup> day of March Two Thousand and Twenty-six.



**OLIVER O. LEONARDO**  
Director