



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

ROCKWELL LAND CORPORATION
(Registrant)

SEC MSRD Order No. 018
Series of 2026

Registration of Securities
(Shelf Registration of Fixed-Rate Bonds)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto (“Registration Statement”) which were filed on behalf of **ROCKWELL LAND CORPORATION** (the “Company”), the Commission En Banc on 20 February 2026, favorably considered the same for the Shelf Registration of Debt Securities in an aggregate amount of **up to Twenty Billion Pesos (PHP 20,000,000,000.00)**, to be offered in one or several tranches. The first tranche consists of fixed rate bonds with an aggregate principal amount of **Seven Billion Pesos (PHP 7,000,000,000.00) and an oversubscription option of up to Three Billion Pesos (PHP 3,000,000,000.00)**, consisting of 3-year Series A Bonds due on 2029 and 5-year Series B Bonds due on 2031, at an Issue Price of 100% of Face Value, and to be listed and traded through the Philippine Dealing & Exchange Corp. pursuant to Sections 8 and 12 of the Securities Regulation Code (“SRC”).

In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-effective Letter dated 20 February 2026, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance, The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines, 03 March 2026.

ATTY. OLIVER O. LEONARDO
Director