

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **March 3, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**
Exact name of issuer as specified in its charter
5. **N/A**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City**
Address of principal office
- 1200**
Postal Code
8. **(632) 7 7930088**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	6,116,762,198 shares (As of January 31, 2026)

11. Indicate the item numbers reported herein: **Item No. 9 – Other Events**

Rockwell Land Corporation (the “Company”) received today, March 3, 2026, from the Securities and Exchange Commission (“SEC”) the Order of Registration and Certificate of Permit to Offer Securities for Seven Billion Pesos (P7,000,000,000.00) with an Over-subscription Option of up to Three Billion Pesos (P3,000,000,000.00) worth of Peso Denominated Fixed Rate Bonds for a maximum aggregate total of Ten Billion Pesos (P10,000,000,000.00), consisting of 3-year Bonds Due 2029 with interest rate of 5.5666% per annum, and 5-year Bonds Due 2031 with interest rate of 5.8595% per annum (the “First Tranche Bonds”).

This latest bond issuance will be the first tranche out of its Twenty Billion Pesos (P20,000,000,000.00)

bonds registered in 2026 under the shelf-registered program of the Securities and Exchange Commission (the “Shelf Registered Bonds”).

The Company mandated BDO Capital and Investment Corporation, First Metro Investment Corporation, PNB Capital and Investment Corporation, and RCBC Capital Corporation (collectively, the “Joint Lead Underwriters and Bookrunners”) to manage this public offer and issuance. Metropolitan Bank & Trust Company – Trust Banking Group shall serve as the Trustee.

Also attached is a press release entitled “Rockwell Land Receives the SEC Order of Registration and Permit to Sell for its fixed- rate bond offering”

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION

Issuer



ELLEN V. ALMODIEL

Executive Vice-President & Chief Finance
and Chief Compliance Officer

March 3, 2026



PRESS RELEASE

March 3, 2026

Rockwell Land Corporation receives the SEC Order of Registration and Permit to Sell for its fixed-rate bond offering

On March 3, 2026, Rockwell Land Corporation (“**ROCK**” or “**Rockwell Land**”) received Order No. 018, Series of 2026 (“**Order of Registration**”) and the Certificate of Permit to Offer Securities for Sale dated March 3, 2026 (“**Permit to Sell**”) from the Market and Securities Regulation Division of the Securities and Exchange Commission (“**SEC**”) for its fixed-rate bonds offering.

The Permit to Sell is in relation to ROCK’s proposed public offering and sale of up to ₱7 Billion fixed-rate bonds with an oversubscription option of up to ₱3 Billion to be issued in up to two (2) series: a) Series A: 3-year fixed-rate bonds due 2029 and b) Series B: 5-year fixed-rate bonds due 2031 (the “**Fixed-Rate Bonds**”). Interest rates for the bonds are pegged at 5.5666% for Series A and 5.8595% for Series B.

Following the issuance of the Order of Registration and Permit to Sell, the public offer period shall commence at 9:00 A.M. on March 4, 2026 and end at 12:00 P.M. on March 10, 2026. ROCK intends to issue and list the Fixed-Rate Bonds on the Philippine Dealing and Exchange Corp. on March 18, 2026.

The Fixed-Rate Bonds are intended to be issued at 100% face value, and interest will be calculated on a 30/360 day count basis to be paid quarterly in arrears. Underscoring Rockwell Land’s financial strength, Philippine Ratings Services Corporation has assigned the Fixed-Rate Bonds a PRS Aaa rating with a Stable Outlook. This is the highest possible rating, denoting obligations of the highest quality with minimal credit risk.

Net proceeds from the Offer will be used to partially fund capital expenditures for land development and the construction costs of ROCK’s various existing projects such as its horizontal residential developments, Power Plant Mall Angeles, Rockwell at IPI Center, Aruga Hotel in Mactan and Rockwell Center Bacolod.

BDO Capital & Investment Corporation and First Metro Investment Corporation are the Joint Issue Managers, and together with PNB Capital and Investment Corporation and RCBC Capital Corporation are the Joint Lead Underwriters and Bookrunners for this issuance. Metropolitan Bank & Trust Company – Trust Banking Group shall serve as the Trustee.

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About Rockwell Land Corporation

Rockwell Land is a real estate developer known for creating well-curated communities within and beyond Metro Manila. Its portfolio spans vertical and horizontal residential developments, as well as commercial projects that integrate retail, office, and leisure components. Rockwell Land first made its mark in the real estate industry through its flagship project, Rockwell Center, in Makati. Rockwell Land continues its strong foothold in the luxury market and continues to broaden its reach to the upscale segment.

For more information on the Offer and to download a copy of the Final Prospectus, please visit <https://e-rockwell.com/>.

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