

SECURITIES AND EXCHANGE COMMISSION

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

- 1. **May 11, 2012**  
Date of Report
- 2. SEC Identification Number **62893**
- 3. BIR Tax Identification No. **004-710-062-000**
- 4. **ROCKWELL LAND CORPORATION**  
Exact name of issuer as specified in its charter
- 5. **N/A**  
Province, country or other jurisdiction of incorporation
- 6.  (SEC Use Only)  
Industry Classification Code:
- 7. **Rockwell Information Center, Rockwell Center Makati City**  
Address of principal office
- 1200**  
Postal Code
- 8. **(632) 7930888**  
Issuer's telephone number, including area code
- 9. **1011 JP Rizal Street Makati City**  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	<b>6,228,382,344 shares (before acquisition)</b> <b>6,101,762,198 shares (after acquisition)</b>

- 11. Indicate the item numbers reported herein: **Item No. 9**

With reference to the disclosure in the Prospectus dated May 3, 2012 (in connection with the distribution of 3,049,799,442 Common Shares of Rockwell Land Corporation [Rockwell Land] as Property Dividends to the stockholders of Manila Electric Company [MERALCO] and Rockwell Land's Listing by Way of Introduction of 6,228,382,344 Common Shares) for the buy- back into Rockwell Land's treasury of 126,620,146 of its common shares representing the common share entitlements of the foreign shareholders of MERALCO, Rockwell Land acquired these shares from MERALCO:

<b>Date of transaction</b>	<b># of shares</b>	<b>Price per share</b>	<b>Outstanding shares after transaction</b>	<b>Treasury shares after transaction</b>
May 11, 2012	126,620,146	P1.4637	6,101,762,198	126,620,146

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ROCKWELL LAND CORPORATION**  
Issuer



**ELLEN V. ALMODIEL**  
Vice President for Finance & Accounting

May 11, 2012