



ROCKWELL LAND

29 August 2012

PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange
Ayala Triangle, Ayala Avenue
1226 Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Madam,

In compliance with the Revised PSE Disclosure Rules, following is the Amended Public Ownership Report of Rockwell Land Corporation ('Rockwell Land') incorporating the indirect shares of Rodolfo R. Waga, Jr. as of 30 June 2012.

Very truly yours,

Ellen V. Almodiel
Vice-President for Finance

ROCKWELL LAND CORPORATION
Computation of Public Ownership as of June 30, 2012

Number of Issued Shares	6,228,382,344
Less: Number of Treasury Shares (if any)	126,620,146

Number of Outstanding Shares	6,101,762,198
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Less:

	% to Total Outstanding Shares	Number of Shares
Directors:		
Manuel M. Lopez		
Direct	0.1037 %	6,329,466
Indirect (thru First Philippine Holdings Corporation)	0.0000	1
Oscar M. Lopez		
Direct	0.0029 %	174,897
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Nestor J. Padilla		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Miguel Ernesto L. Lopez		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Eugenio L. Lopez III		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Manuel L. Lopez Jr.		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Elpidio L. Ibañez		
Direct	0.0000 %	741
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Jose T. Guingona		
Direct	0.0007 %	44,155
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Benjamin R. Lopez		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Manuel N. Tordesillas		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Vicente R. Ayllon		
Direct		-
Indirect (thru First Philippine Holdings Corporation)	0.0000 %	1
Sub-total		6,549,270
Officers:		
Enrique I. Quiason		
Direct	0.0001 %	3,575
Indirect (thru _____)		-
Rodolfo R. Waga Jr.		
Direct	0.0000 %	1,116
Indirect (thru the Wife - Grace B. Waga)	0.0002 %	15,181
Valerie Jane L. Soliven		
Direct	0.0000 %	-
Indirect (thru _____)		-
Maria Lourdes L. Pineda		
Direct	0.0012 %	72,818
Indirect (thru the Husband)	0.0001 %	8,454

ROCKWELL CORPORATION
Computation of Public Ownership as of June 30, 2012

Estela Y. Dasmariñas		
Direct	0.0000 %	1,882
Indirect (thru _____)		-
Ellen V. Almodiel		
Direct	0.0000 %	-
Indirect (thru _____)		-
Julius A. Marzoña		
Direct	0.0000 %	-
Indirect (thru _____)		-
Ma. Victoria O. Pollisco		
Direct	0.0000 %	-
Indirect (thru _____)		-
Jose Patricio S. Masakayan		
Direct	0.0000 %	-
Indirect (thru _____)		-
Davy T. Tan		
Direct	0.0000 %	-
Indirect (thru _____)		-
Sub-total		<u>103,026</u>

	% to Total Outstanding Shares	Number of Shares
Principal Stockholders:		
First Philippine Holdings Corporation		
Direct	75.6235 %	4,614,368,544
Indirect (thru _____)		-
San Miguel Corporation		
Direct	11.1713 %	681,646,831
Indirect (thru San Miguel Purefoods Co., Inc.)	2.5019 %	152,658,581
Indirect (thru SMC Global Power Holdings Corp.)	0.2803 %	17,103,433
Sub-total		<u>5,465,777,389</u>

Affiliates:

Direct		
Indirect (thru _____)		
Direct		
Indirect (thru _____)		
		<u>-</u>

Others:

Government

Banks

Employees

Lock-Up Shares

Total Number of Shares Owned by the Public

- **5,472,429,685**

629,332,513

<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<u>629,332,513</u>		<u>10.31%</u>
6,101,762,198		
Required Public Ownership %	=	10%
	x	
	Complied	Not Complied

Market Capitalization:

Total Issued and Outstanding Shares	6,101,762,198
Closing Market Price	<u>3.10</u>

Market Capitalization 18,915,462,813.80

Number of Issued and Outstanding Shares	=	6,101,762,198
Number of Outstanding Shares	=	6,101,762,198
Number of Treasury Shares	=	126,620,146
Number of Listed Shares	=	6,228,382,344
Number of Foreign-Owned Shares	=	67,048
Foreign Ownership Level (%)	=	0.00%
Foreign Ownership Limit (%)	=	40%