

# COVER SHEET

SEC Registration Number

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Company Name

R	O	C	K	W	E	L	L		L	A	N	D		C	O	R	P	O	R	A	T	I	O	N		A	N	D	
S	U	B	S	I	D	I	A	R	I	E	S																		

Principal Office (No./Street/Barangay/City/Town/Province)

2	F	,	8		R	O	C	K	W	E	L	L	,		H	I	D	A	L	G	O		D	R	I	V	E		
R	O	C	K	W	E	L	L		C	E	N	T	E	R	,		M	A	K	A	T	I		C	I	T	Y		

Form Type

1	7	-	C
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Department requiring the report

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Secondary License Type, If Applicable

N	/	A
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## COMPANY INFORMATION

Company's Email Address

<b>ellena@rockwell.com.ph</b>
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Company's Telephone Number/s

<b>7-793-0088</b>
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Mobile Number

<b>N/A</b>
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No. of Stockholders

<b>46,263 (as of 31 MAY 2020)</b>
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Annual Meeting  
Month/Day

<b>August 28, 2020</b>
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Fiscal Year  
Month/Day

<b>December 31</b>
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## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

<b>Ms. Ellen V. Almodiel</b>
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Email Address

<b>ellena@rockwell.com.ph</b>
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Telephone Number/s

<b>7-793-0088</b>
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Mobile Number

<b>N/A</b>
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Contact Person's Address

<b>Ground Floor, East Podium, Joya Lofts &amp; Towers, 28 Plaza Drive, Rockwell Center, Makati City 1200</b>
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**Note:** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **June 30, 2020**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **N/A**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City**  
Address of principal office **1200**  
Postal Code
8. **(632) 7-793-0088**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES</b>	<b>6,116,762,198 shares</b>
<b>RETAIL BONDS</b>	<b>Php 5,000,000,000</b>

11. Indicate the item numbers reported herein:

**Item 9 – Other Events**

In connection with the Company's Consent Solicitation Exercise for the amendment of the Bond Trust Indenture for our Php5 billion, 5.0932% p.a. Seven-Year and One-Quarter Fixed Rate Bonds, we wish to announce that the bonds selling period for Consenting Bondholders who have opted to sell their Bonds back to the Company will commence tomorrow, July 1, 2020, and conclude on August 12, 2020, unless otherwise extended by the Issuer.

Subject to the provisions of the Additional Notice sent to the Eligible Selling Bondholders dated June 29, 2020, Consenting Bondholders who have opted to sell their Bonds back to the Company will receive the Bond Sale Proceeds equivalent to: (a) the outstanding principal amount of the Bonds being sold multiplied by 101%; and (b) accrued interest computed as of the relevant Bonds Sale Proceeds Payment Date.

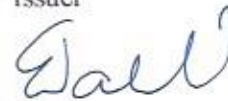
First Metro Investment Corporation shall act as the Primary Broker and overall coordinator for the buyback transaction process.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### ROCKWELL LAND CORPORATION

Issuer



**ELLEN V. ALMODIEL**  
Executive Vice President,  
Chief Finance & Compliance Officer

June 30, 2020